

**Exhibit D**

**Expense Detail**

Jefferies LLC

June 2, 2016 - October 5, 2016

Banker	Amount (\$)	Expense Incurred Date	Transaction Description
Ching Wei	\$ 26.00	6/2/2016	Working Late - Overtime Meal
James Lee	10.26	6/2/2016	Working Late - Overtime Meal
Ching Wei	24.73	6/2/2016	Working Late - Overtime Meal
Ching Wei	26.00	6/3/2016	Working Late - Overtime Meal
James Lee	25.88	6/3/2016	Working Late - Overtime Meal
James Lee	7.90	6/3/2016	Working Late - Overtime Meal
Ching Wei	4.08	6/4/2016	Transportation - Ground (Overtime)
Ching Wei	4.68	6/4/2016	Transportation - Ground (Overtime)
James Lee	25.00	6/4/2016	Working Late - Overtime Meal
Ching Wei	3.91	6/5/2016	Transportation - Ground (Overtime)
Ching Wei	3.48	6/5/2016	Transportation - Ground (Overtime)
Olivia Utt	25.00	6/5/2016	Working Late - Overtime Meal
James Lee	19.76	6/5/2016	Working Late - Overtime Meal
Ching Wei	4.38	6/6/2016	Transportation - Ground (Overtime)
James Lee	25.86	6/6/2016	Working Late - Overtime Meal
Ching Wei	4.68	6/7/2016	Transportation - Ground (Overtime)
James Lee	26.00	6/7/2016	Working Late - Overtime Meal
Ching Wei	26.00	6/7/2016	Working Late - Overtime Meal
Max Slifka	25.97	6/7/2016	Working Late - Overtime Meal
Max Slifka	22.67	6/8/2016	Transportation - Ground (Overtime)
Ching Wei	26.00	6/8/2016	Working Late - Overtime Meal
Max Slifka	26.00	6/8/2016	Working Late - Overtime Meal
Ching Wei	5.28	6/9/2016	Transportation - Ground (Overtime)
Ching Wei	26.00	6/9/2016	Working Late - Overtime Meal
James Lee	26.00	6/9/2016	Working Late - Overtime Meal
Ching Wei	4.38	6/10/2016	Transportation - Ground (Overtime)
Richard Morgner	56.63	6/10/2016	Transportation - Ground (Overtime)
James Lee	25.90	6/10/2016	Working Late - Overtime Meal
Ching Wei	26.00	6/10/2016	Working Late - Overtime Meal
Ching Wei	4.08	6/11/2016	Transportation - Ground (Overtime)
Ching Wei	7.98	6/11/2016	Transportation - Ground (Overtime)
Ching Wei	15.60	6/11/2016	Working Late - Overtime Meal
Ching Wei	10.68	6/12/2016	Transportation - Ground (Overtime)
Ching Wei	6.18	6/12/2016	Transportation - Ground (Overtime)
James Lee	19.24	6/12/2016	Working Late - Overtime Meal
James Lee	6.76	6/12/2016	Working Late - Overtime Meal
Ching Wei	3.78	6/13/2016	Transportation - Ground (Overtime)
Max Slifka	20.06	6/13/2016	Transportation - Ground (Overtime)
James Lee	25.85	6/13/2016	Working Late - Overtime Meal
Ching Wei	25.85	6/13/2016	Working Late - Overtime Meal
Max Slifka	26.00	6/13/2016	Working Late - Overtime Meal
Ching Wei	5.58	6/14/2016	Transportation - Ground (Overtime)
Max Slifka	13.12	6/14/2016	Transportation - Ground (Overtime)
Ching Wei	25.85	6/14/2016	Working Late - Overtime Meal
Max Slifka	25.90	6/14/2016	Working Late - Overtime Meal

Jefferies LLC

June 2, 2016 - October 5, 2016

Banker	Amount (\$)	Expense Incurred Date	Transaction Description
Ching Wei	3.00	6/15/2016	Transportation - Ground (Overtime)
Max Slifka	16.93	6/15/2016	Transportation - Ground (Overtime)
James Lee	26.00	6/15/2016	Working Late - Overtime Meal
Ching Wei	25.85	6/15/2016	Working Late - Overtime Meal
Ching Wei	4.67	6/16/2016	Transportation - Ground (Overtime)
James Lee	25.97	6/16/2016	Working Late - Overtime Meal
Ching Wei	25.27	6/16/2016	Working Late - Overtime Meal
Max Slifka	26.00	6/16/2016	Working Late - Overtime Meal
Ching Wei	4.97	6/17/2016	Transportation - Ground (Overtime)
Bhoomica Reddy	24.78	6/17/2016	Working Late - Overtime Meal
Ching Wei	25.89	6/17/2016	Working Late - Overtime Meal
Max Slifka	25.89	6/17/2016	Working Late - Overtime Meal
Ching Wei	5.27	6/18/2016	Transportation - Ground (Overtime)
Ching Wei	7.68	6/18/2016	Transportation - Ground (Overtime)
Ching Wei	3.78	6/18/2016	Transportation - Ground (Overtime)
Ching Wei	15.60	6/18/2016	Working Late - Overtime Meal
James Lee	15.43	6/18/2016	Working Late - Overtime Meal
Max Slifka	15.60	6/18/2016	Working Late - Overtime Meal
Ching Wei	26.00	6/18/2016	Working Late - Overtime Meal
Ching Wei	4.25	6/19/2016	Transportation - Ground (Overtime)
Ching Wei	4.67	6/19/2016	Transportation - Ground (Overtime)
James Lee	26.00	6/19/2016	Working Late - Overtime Meal
Ching Wei	26.00	6/19/2016	Working Late - Overtime Meal
Ching Wei	4.97	6/20/2016	Transportation - Ground (Overtime)
James Lee	25.93	6/20/2016	Working Late - Overtime Meal
Ching Wei	25.85	6/20/2016	Working Late - Overtime Meal
Ching Wei	4.68	6/21/2016	Transportation - Ground (Overtime)
James Lee	26.00	6/21/2016	Working Late - Overtime Meal
Ching Wei	25.85	6/21/2016	Working Late - Overtime Meal
James Lee	26.00	6/22/2016	Working Late - Overtime Meal
Ching Wei	25.85	6/22/2016	Working Late - Overtime Meal
Ching Wei	25.85	6/23/2016	Working Late - Overtime Meal
Ching Wei	7.08	6/24/2016	Transportation - Ground (Overtime)
Ching Wei	25.89	6/24/2016	Working Late - Overtime Meal
James Lee	16.07	6/24/2016	Working Late - Overtime Meal
Ching Wei	6.48	6/25/2016	Transportation - Ground (Overtime)
Ching Wei	25.16	6/25/2016	Working Late - Overtime Meal
James Lee	15.60	6/25/2016	Working Late - Overtime Meal
Ching Wei	6.48	6/26/2016	Transportation - Ground (Overtime)
Ching Wei	7.68	6/26/2016	Transportation - Ground (Overtime)
Ching Wei	6.48	6/26/2016	Transportation - Ground (Overtime)
Ching Wei	25.99	6/26/2016	Working Late - Overtime Meal
Ching Wei	4.98	6/27/2016	Transportation - Ground (Overtime)
Max Slifka	13.97	6/27/2016	Transportation - Ground (Overtime)
James Lee	25.45	6/27/2016	Working Late - Overtime Meal

Jefferies LLC

June 2, 2016 - October 5, 2016

Banker	Amount (\$)	Expense Incurred Date	Transaction Description
Ching Wei	25.27	6/27/2016	Working Late - Overtime Meal
Max Slifka	25.77	6/27/2016	Working Late - Overtime Meal
Ching Wei	4.68	6/28/2016	Transportation - Ground (Overtime)
Bhoomica Reddy	26.00	6/28/2016	Working Late - Overtime Meal
Ching Wei	25.27	6/28/2016	Working Late - Overtime Meal
James Lee	25.73	6/28/2016	Working Late - Overtime Meal
Ching Wei	6.18	6/29/2016	Transportation - Ground (Overtime)
Ching Wei	6.18	6/29/2016	Transportation - Ground (Overtime)
Clients	308.13	6/29/2016	Transportation - Ground (Emmaus to New York)
Clients	310.33	6/29/2016	Transportation - Ground (New York to Emmaus)
James Lee	25.33	6/29/2016	Working Late - Overtime Meal
Ching Wei	25.89	6/29/2016	Working Late - Overtime Meal
Richard Morgner	30.00	6/30/2016	Houston - Overtime Meal
Sidley Austin LLP	18,831.00	6/30/2016	Legal Services
Ching Wei	24.34	6/30/2016	Working Late - Overtime Meal
Richard Morgner	21.89	7/1/2016	Transportation - Ground (Overtime)
James Lee	26.00	7/1/2016	Working Late - Overtime Meal
James Lee	25.94	7/2/2016	Working Late - Overtime Meal
Ching Wei	5.58	7/5/2016	Transportation - Ground (Overtime)
James Lee	26.00	7/5/2016	Working Late - Overtime Meal
Max Slifka	26.00	7/5/2016	Working Late - Overtime Meal
Ching Wei	3.78	7/6/2016	Transportation - Ground (Overtime)
James Lee	26.00	7/6/2016	Working Late - Overtime Meal
Max Slifka	25.60	7/6/2016	Working Late - Overtime Meal
Richard Morgner	938.19	7/7/2016	Transportation - Air (Stockholm to New York)
James Lee	26.00	7/7/2016	Working Late - Overtime Meal
Ching Wei	25.85	7/7/2016	Working Late - Overtime Meal
Max Slifka	25.86	7/7/2016	Working Late - Overtime Meal
Ching Wei	7.68	7/8/2016	Transportation - Ground (Overtime)
Richard Morgner	781.97	7/8/2016	Transportation - Air (New York to Houston)
Richard Morgner	54.14	7/8/2016	Transportation - Ground (Overtime)
Ching Wei	25.85	7/8/2016	Working Late - Overtime Meal
Ching Wei	10.08	7/9/2016	Transportation - Ground (Overtime)
Ching Wei	7.08	7/9/2016	Transportation - Ground (Overtime)
Ching Wei	25.30	7/9/2016	Working Late - Overtime Meal
Ching Wei	2.28	7/10/2016	Transportation - Ground (Overtime)
Ching Wei	3.15	7/10/2016	Transportation - Ground (Overtime)
Ching Wei	4.38	7/10/2016	Transportation - Ground (Overtime)
Ching Wei	5.88	7/10/2016	Transportation - Ground (Overtime)
Ching Wei	4.98	7/11/2016	Transportation - Ground (Overtime)
Ching Wei	31.60	7/11/2016	Printing Services
Ching Wei	26.00	7/11/2016	Working Late - Overtime Meal
James Lee	10.88	7/11/2016	Working Late - Overtime Meal
Max Slifka	26.00	7/11/2016	Working Late - Overtime Meal
Richard Morgner	43.90	7/12/2016	Accommodation (Houston)

Jefferies LLC

June 2, 2016 - October 5, 2016

Banker	Amount (\$)	Expense Incurred Date	Transaction Description
Richard Morgner	245.00	7/12/2016	Accommodation (Houston)
Richard Morgner	11.97	7/12/2016	Accommodation (Houston)
Richard Morgner	54.47	7/12/2016	Houston - Overtime Meal
Richard Morgner	80.00	7/12/2016	Transportation - Ground (Airport to Home)
Richard Morgner	80.00	7/12/2016	Transportation - Ground (Hotel to Airport)
Richard Morgner	5.98	7/12/2016	Transportation - Ground (Meeting to Hotel)
Max Slifka	22.98	7/12/2016	Working Late - Overtime Meal
Ching Wei	26.00	7/12/2016	Working Late - Overtime Meal
Ching Wei	4.08	7/13/2016	Transportation - Ground (Overtime)
Richard Morgner	35.00	7/13/2016	Transportation - Ground (Hotel to Meeting)
Richard Morgner	35.00	7/13/2016	Transportation - Ground (Meeting to Hotel)
Ching Wei	26.00	7/13/2016	Working Late - Overtime Meal
Ching Wei	5.28	7/14/2016	Transportation - Ground (Overtime)
Richard Morgner	11.97	7/14/2016	Accommodation (Houston)
Ching Wei	26.00	7/14/2016	Working Late - Overtime Meal
James Lee	24.46	7/14/2016	Working Late - Overtime Meal
Max Slifka	26.00	7/14/2016	Working Late - Overtime Meal
Ching Wei	5.58	7/15/2016	Transportation - Ground (Overtime)
Ching Wei	5.58	7/17/2016	Transportation - Ground (Overtime)
Ching Wei	4.68	7/17/2016	Transportation - Ground (Overtime)
Ching Wei	3.48	7/17/2016	Transportation - Ground (Overtime)
Richard Morgner	144.54	7/18/2016	Transportation - Ground (Airport to Home)
James Lee	25.97	7/18/2016	Working Late - Overtime Meal
Max Slifka	23.93	7/18/2016	Working Late - Overtime Meal
Ching Wei	4.08	7/19/2016	Transportation - Ground (Overtime)
Richard Morgner	155.43	7/19/2016	Transportation - Ground (Airport to Home)
Max Slifka	24.67	7/19/2016	Working Late - Overtime Meal
Ching Wei	5.40	7/20/2016	Transportation - Ground (Overtime)
Max Slifka	25.97	7/20/2016	Working Late - Overtime Meal
Richard Morgner	153.28	7/21/2016	Transportation - Ground (Home to Airport)
Richard Morgner	83.04	7/21/2016	Transportation - Ground (Meeting to Airport)
Richard Morgner	681.05	7/22/2016	Transportation - Air (New York to Houston)
Richard Morgner	43.90	7/25/2016	Accommodation (Houston)
Richard Morgner	245.00	7/25/2016	Accommodation (Houston)
Richard Morgner	70.10	7/25/2016	Transportation - Ground (Airport to Meeting)
Richard Morgner	11.00	7/25/2016	Transportation - Ground (Meeting to Hotel)
Richard Morgner	10.95	7/25/2016	Transportation - Ground (Meeting to Hotel)
Max Slifka	24.18	7/25/2016	Working Late - Overtime Meal
Richard Morgner	43.90	7/26/2016	Accommodation (Houston)
Richard Morgner	245.00	7/26/2016	Accommodation (Houston)
Richard Morgner	12.20	7/26/2016	Transportation - Ground (Meeting to Hotel)
Max Slifka	26.00	7/26/2016	Working Late - Overtime Meal
Richard Morgner	72.54	7/27/2016	Houston - Overtime Meal
Richard Morgner	36.68	7/27/2016	Houston - Overtime Meal
Richard Morgner	118.00	7/27/2016	Transportation - Air (New York to Houston)

Jefferies LLC

June 2, 2016 - October 5, 2016

Banker	Amount (\$)	Expense Incurred Date	Transaction Description
Richard Morgner	70.35	7/27/2016	Transportation - Ground (Hotel to Airport)
Richard Morgner	11.89	7/27/2016	Transportation - Ground (Hotel to Meeting)
Richard Morgner	10.00	7/27/2016	Transportation - Ground (Meeting to Hotel)
Sidley Austin LLP	28,301.91	7/31/2016	Legal Services
Richard Morgner	155.43	8/2/2016	Transportation - Ground (Airport to Home)
Richard Morgner	153.28	8/2/2016	Transportation - Ground (Home to Airport)
Max Slifka	25.84	8/5/2016	Working Late - Overtime Meal
Bhoomica Reddy	32.40	8/9/2016	Creditor Meeting - Client Meal
Bhoomica Reddy	792.20	8/29/2016	Transportation - Air (New York to Houston)
Sidley Austin LLP	616.00	8/31/2016	Legal Services
Bhoomica Reddy	319.86	9/2/2016	Transportation - Air (New York to Houston)
Bhoomica Reddy	395.15	9/9/2016	Transportation - Air (Houston to New York)
Bhoomica Reddy	3.35	9/12/2016	Houston - Overtime Meal
Bhoomica Reddy	28.58	9/12/2016	Transportation - Ground (Airport to Hotel)
Bhoomica Reddy	30.90	9/12/2016	Transportation - Ground (Home to Airport)
Richard Morgner	642.66	9/12/2016	Transportation - Air (New York to Houston)
Richard Morgner	160.60	9/12/2016	Transportation - Ground (Home to Airport)
Bhoomica Reddy	600.89	9/13/2016	Accommodation (Houston)
Bhoomica Reddy	8.60	9/13/2016	Transportation - Ground (Hotel to Meeting)
Richard Morgner	298.64	9/13/2016	Accommodation (Houston)
Bhoomica Reddy	41.63	9/14/2016	Houston - Overtime Meal
Bhoomica Reddy	418.19	9/14/2016	Transportation - Air (Houston to New York)
Bhoomica Reddy	45.93	9/14/2016	Transportation - Ground (Airport to Home)
Bhoomica Reddy	30.79	9/14/2016	Transportation - Ground (Hotel to Meeting)
Bhoomica Reddy	108.00	9/14/2016	Transportation - Ground (Meeting to Airport)
Bhoomica Reddy	15.00	9/14/2016	Transportation - Ground (Meeting to Hotel)
Richard Morgner	131.53	9/14/2016	Transportation - Ground (Airport to Home)
Sidley Austin LLP	3,450.00	9/30/2016	Legal Services
Sidley Austin LLP	7,624.90	10/5/2016	Legal Services
<b>Total Expenses</b>	<b>\$ 71,095.49</b>		



**SIDLEY AUSTIN LLP**  
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DALLAS	NEW YORK	WASHINGTON, D.C.
GENEVA	PALO ALTO	

**FOUNDED 1866**

FEDERAL ID 36-4474078

July 26, 2016

Jefferies LLC  
520 Madison Avenue  
New York, NY 10022

PLEASE INDICATE INVOICE  
NUMBER ON REMITTANCE  
Invoice Number 36044784  
2884  
Client Matter 55734-30390

Warren Resources, Inc.  
Jefferies & Company, Inc. 2884

For professional services rendered through June 30, 2016 as shown on  
the attached exhibits:

Fees	\$18,831.00
<b>Total Due This Bill</b>	<b><u>\$18,831.00</u></b>

Remit Check Payments To:  
Sidley Austin LLP  
P.O. Box 0642  
Chicago, Illinois 60690

Remit Wire Payments To:  
Sidley Austin LLP  
JP Morgan Chase Bank, NA  
Account Number: 5519624  
ABA Number: 071000013  
Swift Code: CHASUS33XXX

Payment is Due Within 30 Days of Receipt of Invoice

SIDLEY AUSTIN LLP

Invoice Number: 36044784  
 Jefferies LLC

Warren Resources, Inc.

Invoice Cover Sheet

Jefferies & Company, Inc. Matter Name: Warren Resources, Inc.  
 Jefferies & Company, Inc. Matter Number: 2884  
 Jefferies & Company, Inc. Supervising Attorney: Justin DeSpirito

Fee Summary by Timekeeper:

Name	Hours	Rate	Fees
TA Labuda	14.60	\$895.00	\$13,067.00
ME Linder	.20	695.00	139.00
JT Garvey	12.50	450.00	5,625.00
<b>Total Hours and Fees:</b>	<b>27.30</b>		<b>\$18,831.00</b>

Fee Summary by Task:

Code	Code Description	Hours	Fees
C300	Analysis and Advice	16.00	\$13,746.00
P300	Structure/Strategy/Analysis	11.30	5,085.00
	<b>Total Fees:</b>		<b>\$18,831.00</b>

Fees	\$18,831.00
<b>Total Due This Bill</b>	<b><u>\$18,831.00</u></b>



SIDLEY AUSTIN LLP

Invoice Number: 36044784  
 Jefferies LLC

Warren Resources, Inc.

## TIME DETAIL

Date	Name	Task	Activity	Narrative	Hours
06/02/16	TA Labuda	C300	A106	Confer with R. Morgner re filing and retention issues (.2); email to R. Morgner re same (.1).	.30
06/07/16	TA Labuda	C300	A106	Emails with J. DeSpirito re preparation of draft retention documents and parties in interest list (.1); review same (.1).	.20
06/08/16	JT Garvey	P300	A103	Draft Warren Resources retention application	2.00
06/08/16	TA Labuda	C300	A106	Emails with J. Garvey re draft retention documents (.1); emails with H. Havre re same (.1); conference with J. DeSpirito re same and related issues (.2); review prepetition payment history (.2).	.80
06/09/16	JT Garvey	P300	A103	Draft Warren Resources retention application	3.60
06/09/16	TA Labuda	C300	A105	Emails with J. Garvey re retention application documents (.1); emails with J. DeSpirito re declaration schedules (.1); emails with C. Wei re payment history (.2); emails with J. Rovira re declaration schedules (.1); emails with J. Garvey and J. Rovira re retention documents and filing issues (.1); work on retention documents (.8).	1.40
06/10/16	JT Garvey	C300	A105	In-office conference with T. Labuda re: Warren Resources retention application	.50
06/10/16	JT Garvey	P300	A103	Revise Warren Resources retention application	1.50
06/10/16	TA Labuda	C300	A103	Work on retention application (.8), order (.4) and declaration (.6); emails with R. Morgner re same (.2); conference with J. Ernst re same (.3); review prior EL (.2).	2.50
06/13/16	TA Labuda	C300	A106	Emails with J. Rovira re draft retention application and related documents (.1); review comments on same (.2); emails with J. Rovira re same (.1).	.40
06/14/16	TA Labuda	C300	A103	Revise retention application, order and declaration (.4); emails with J. Rovira re same and filing issues (.2); emails with R. Morgner and J. DeSpirito re same (.2).	.80
06/15/16	TA Labuda	C300	A106	Email from R. Morgner re Claren Road letter re settlement and discovery issues (.1); review same (.2); emails with J. Kane re same (.1); conference call with Andrews Kurth re same (.4); emails with J. Kane and B. Reddy re deal file access (.2).	1.00

SIDLEY AUSTIN LLP

Invoice Number: 36044784  
 Jefferies LLC

Warren Resources, Inc.

Date	Name	Task	Activity	Narrative	Hours
06/16/16	JT Garvey	P300	A105	Teleconference with J. Rovira re: status of retention application	.10
06/17/16	JT Garvey	P300	A103	Revise retention application per comments from Jefferies	.60
06/17/16	TA Labuda	C300	A105	Emails and conference with J. Garvey re final drafts of retention documents and related filing issues (.2); review same (.3); emails with R. Morgner re same (.2).	.70
06/20/16	TA Labuda	C300	A106	Emails with K. Kooyers re deal file documents.	.30
06/21/16	TA Labuda	C300	A106	Email to M. Blythe re deal file documents (.1); review docket (.1).	.20
06/23/16	TA Labuda	C300	A106	Emails and conference call with R. Morgner re discovery and retention issues.	.20
06/24/16	TA Labuda	C300	A106	Emails with R. Morgner re Claren Road discovery (.1); email from D. Kolker re same (.1); review document request (.3); emails with J. Kane and R. Morgner re same (.1); emails with Andrew Kurth re same (.1); emails with Bracewell re discovery conference (.1).	.80
06/27/16	JT Garvey	C300	A105	Teleconference with T. Labuda re: discovery responses	.10
06/27/16	JT Garvey	P300	A103	Draft response to document production request	1.10
06/27/16	JT Garvey	C300	A104	Conference call re: document production request	.40
06/27/16	TA Labuda	C300	A106	Emails with D. Kolker re discovery conference (.1); call to M. Blythe re same (.1); emails and conference call with J. Ernst re 2015 deal file (.3); emails with J. Kane and team re same (.1); prepare for and attend discovery conference call (1.0); emails with K. Kooyers re 2016 deal file documents (.2); review 2015 deal file documents (.5).	2.30
06/28/16	JT Garvey	C300	A105	In-office conference with T. Labuda re: response to request for production	.20
06/28/16	TA Labuda	C300	A106	Email to J. Kane re Bracewell discovery conference (.1); email report to team re same and proposed emails/search terms (.4); emails with R. Morgner, J. Kane and J. Ernst re same (.2); emails with K. Kooyers re same (.1).	.80
06/28/16	ME Linder	C300	A105	Emails with T. Labuda and J. Garvey re document review	.20

SIDLEY AUSTIN LLP

Invoice Number: 36044784  
Jefferies LLC

Warren Resources, Inc.

Date	Name	Task	Activity	Narrative	Hours
06/29/16	JT Garvey	P300	A103	Draft response to request for production	1.00
06/30/16	JT Garvey	P300	A103	Draft response and objections to request for production	.50
06/30/16	JT Garvey	P300	A103	Coordinate document review team to respond to request for production	.90
06/30/16	TA Labuda	C300	A106	Call from M. Blythe re discovery issues (.1); review 2015 deal file documents (1.8).	1.90
Total Hours					27.30



**SIDLEY AUSTIN LLP**  
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CHICAGO	MUNICH	TOKYO
DALLAS	NEW YORK	WASHINGTON, D.C.
GENEVA	PALO ALTO	

**FOUNDED 1866**

FEDERAL ID 36-4474078

August 24, 2016

Jefferies LLC  
520 Madison Avenue  
New York, NY 10022

PLEASE INDICATE INVOICE  
NUMBER ON REMITTANCE  
Invoice Number 36051805  
2884  
Client Matter 55734-30390

Warren Resources, Inc.  
Jefferies & Company, Inc. 2884

For professional services rendered through July 31, 2016 as shown on  
the attached exhibits:

Fees	\$25,691.00
Expenses	<u>2,610.91</u>
<b>Total Due This Bill</b>	<b><u>\$28,301.91</u></b>

Remit Check Payments To:  
Sidley Austin LLP  
P.O. Box 0642  
Chicago, Illinois 60690

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SIDLEY AUSTIN LLP

Invoice Number: 36051805  
 Jefferies LLC

Warren Resources, Inc.

Invoice Cover Sheet

Jefferies & Company, Inc. Matter Name: Warren Resources, Inc.  
 Jefferies & Company, Inc. Matter Number: 2884  
 Jefferies & Company, Inc. Supervising Attorney: Justin DeSpirito

Fee Summary by Timekeeper:

Name	Hours	Rate	Fees
TA Labuda	18.80	\$895.00	\$16,826.00
JT Garvey	13.70	450.00	6,165.00
BM Warner	6.00	450.00	2,700.00
<b>Total Hours and Fees:</b>	<b>38.50</b>		<b>\$25,691.00</b>

Fee Summary by Task:

Code	Code Description	Hours	Fees
C300	Analysis and Advice	23.50	\$18,941.00
L320	Document Production	6.00	2,700.00
P300	Structure/Strategy/Analysis	9.00	4,050.00
	<b>Total Fees:</b>		<b>\$25,691.00</b>

Expense/Disbursements:

Code	Code Description	Amount
E101	Copying	\$7.20
E105	Telephone	3.15
E106	On-line Research	9.40
E107	Delivery Services/Messenger	19.84
E110	Out-of-Town Travel	1,021.32
E118	Litigation Support Vendors	1,550.00
	<b>Total Expenses</b>	<b>\$2,610.91</b>

Fees	\$25,691.00
Expenses	2,610.91
<b>Total Due This Bill</b>	<b><u>\$28,301.91</u></b>

SIDLEY AUSTIN LLP

Invoice Number: 36051805  
 Jefferies LLC

Warren Resources, Inc.

## TIME DETAIL

Date	Name	Task	Activity	Narrative	Hours
07/01/16	JT Garvey	P300	A104	Teleconference with L. Lansio re: Warren document review	.30
07/01/16	JT Garvey	P300	A104	Document review re: Claren Road request for production	.40
07/01/16	TA Labuda	C300	A105	Emails with D. Kolkar and B. Ruzow re response to discovery objections (.4); emails and conference with M. Blythe re same (.2); emails with R. Morgner re settlement negotiations (.1); review deal files and emails (1.0).	1.70
07/03/16	JT Garvey	C300	A104	Review documents re: Claren Road document request	2.70
07/03/16	BM Warner	L320	A104	Review & analyze Jefferies documents re: request for production for T. Labuda	6.00
07/04/16	JT Garvey	C300	A104	Review documents re: Claren Road document request	1.20
07/05/16	JT Garvey	P300	A104	Review documents re: Claren Road document request	.40
07/05/16	JT Garvey	C300	A105	In-office conference with B. Warner re: Warren document review project	.30
07/05/16	JT Garvey	P300	A102	Research re: DIP liens on the proceeds of avoidance actions	2.50
07/05/16	JT Garvey	P300	A105	Emails with T. Labuda re: responses to document production request	.20
07/05/16	JT Garvey	P300	A105	Emails with T. Labuda re: precedent allowing DIP liens on avoidance actions	.30
07/05/16	JT Garvey	P300	A103	Draft summary of diligence re: replacement liens on the proceeds of avoidance actions	.30
07/05/16	JT Garvey	P300	A103	Revise responses and objections to request for production	.80
07/05/16	TA Labuda	C300	A106	Emails with M. Blythe re potential Claren Road settlement (0.1); emails and conference with J. Garvey re document review questions and results (0.2); email from R. Morgner re draft DIP declaration (0.1); review and comment on same (0.4); emails with R. Morgner re same (0.1); confer with J. Garvey re research re liens on avoidance action proceeds (0.1); conference with B. Reddy re	3.00

SIDLEY AUSTIN LLP

Invoice Number: 36051805  
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Warren Resources, Inc.

Date	Name	Task	Activity	Narrative	Hours
				same (0.2); review results of research (0.4); emails with J. Garvey re document request objections and responses (0.1); conference with J. Rovira re DIP declaration and retention hearing/issues (0.2); review avoidance action precedent from J. Rovira (0.2); confer with J. Garvey re analysis of same (0.1); review same (0.5); review interim DIP order (0.2); emails with R. Morgner re proposed declaration revisions (0.1); email to J. DeSpirito re same (0.1)	
07/06/16	JT Garvey	P300	A105	In-office conference with T. Labuda re: responses to subpoena	.50
07/06/16	JT Garvey	P300	A103	Revise responses and objections to document production request	1.90
07/06/16	JT Garvey	P300	A103	Execute comments of J. Kane re: responses and objections to request for production	.40
07/06/16	JT Garvey	P300	A105	Calls and emails with T. Labuda and J. Kane re: responses and objections to document production request	.20
07/06/16	TA Labuda	C300	A106	Emails with M. Blythe re potential settlement (0.1); work on objections and responses to discovery (1.0); emails with J. Kane re same (0.1); confer with J. Garvey re revisions to same (0.2); work on DIP declaration revisions (0.5); emails with R. Morgner re same (0.3); emails and conference with J. Rovira re same (0.3); emails with Bracewell re discovery demands/responses (0.1)	2.60
07/07/16	JT Garvey	P300	A103	Revise objections and responses to request for production	.40
07/07/16	JT Garvey	C300	A105	In-office conference with T. Labuda re: responses and objections to requests for production	.50
07/07/16	JT Garvey	P300	A103	Revise retention order to reflect the economics of the compromise	.20
07/07/16	TA Labuda	C300	A104	Review filed DIP declaration (.1); emails with R. Morgner re retention order revisions (.2); confer with J. Garvey re same (.1)	.40
07/09/16	TA Labuda	C300	A104	Review docket re objections (.1); emails with J. Rovira re same and retention hearing (.1).	.20
07/11/16	TA Labuda	C300	A109	Travel to Houston TX for retention hearing (3.8); emails with R. Morgner re hearing preparation and issues (.1); emails with J. Rovira re retention	4.00

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Invoice Number: 36051805  
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Warren Resources, Inc.

<b>Date</b>	<b>Name</b>	<b>Task</b>	<b>Activity</b>	<b>Narrative</b>	<b>Hours</b>
				hearing (.1).	
07/12/16	JT Garvey	P300	A105	Calls and emails with T. Labuda re: revised retention order	.10
07/12/16	JT Garvey	P300	A103	Emails with J. Rovira re: revised retention order	.10
07/12/16	TA Labuda	C300	A106	Emails with R. Morgner re hearing preparation issues (.2) review and work on form of retention order (.3); emails with J. Garvey re same (.1); emails with J. Rovira re revised retention order and hearing issues (.2); prepare for retention hearing (.5).	1.70
07/13/16	TA Labuda	C300	A101	Prepare for an attend retention hearing (1.4); conference with J. DeSpirito re same (.1);; emails with R. Morgner re same (.1); return travel to Chicago, IL (3.5); email from M. Blythe re discovery halt (.1).	5.20
<b>Total Hours</b>					<b>38.50</b>





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**FOUNDED 1866**

FEDERAL ID 36-4474078

September 30, 2016

Jefferies LLC  
520 Madison Avenue  
New York, NY 10022

PLEASE INDICATE INVOICE  
NUMBER ON REMITTANCE  
Invoice Number 36060746  
2884  
Client Matter 55734-30390

Warren Resources, Inc.  
Jefferies & Company, Inc. 2884

For professional services rendered through August 31, 2016 as shown  
on the attached exhibits:

Fees	\$616.00
<b>Total Due This Bill</b>	<b><u>\$616.00</u></b>

Remit Check Payments To:  
Sidley Austin LLP  
P.O. Box 0642  
Chicago, Illinois 60690

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Swift Code: CHASUS33XXX

Payment is Due Within 30 Days of Receipt of Invoice

SIDLEY AUSTIN LLP

Invoice Number: 36060746  
 Jefferies LLC

Warren Resources, Inc.

Invoice Cover Sheet

Jefferies & Company, Inc. Matter Name: Warren Resources, Inc.  
 Jefferies & Company, Inc. Matter Number: 2884  
 Jefferies & Company, Inc. Supervising Attorney: Justin DeSpirito

Fee Summary by Timekeeper:

Name	Hours	Rate	Fees
TA Labuda	.30	\$895.00	\$268.50
ME Linder	.50	695.00	347.50
<b>Total Hours and Fees:</b>	<b>.80</b>		<b>\$616.00</b>

Fee Summary by Task:

Code	Code Description	Hours	Fees
C300	Analysis and Advice	.80	\$616.00
	<b>Total Fees:</b>		<b>\$616.00</b>

Expense/Disbursements:

Code	Code Description	Amount
E118	Litigation Support Vendors	\$0.00
	<b>Total Expenses</b>	<b>\$0.00</b>

Fees	\$616.00
<b>Total Due This Bill</b>	<b><u>\$616.00</u></b>

SIDLEY AUSTIN LLP

Invoice Number: 36060746

Jefferies LLC

Warren Resources, Inc.

## TIME DETAIL

Date	Name	Task	Activity	Narrative	Hours
08/29/16	TA Labuda	C300	A106	Call with B. Reddy re monthly fee statements and final fee application (.1); confer with M. Linder re same (.1); review interim comp procedures (.1).	.30
08/29/16	ME Linder	C300	A105	Emails and office conference with T. Labuda re monthly fee statements	.20
08/29/16	ME Linder	C300	A108	Telephone call with Andrews Kurth re monthly fee statements	.10
08/29/16	ME Linder	C300	A106	Emails and telephone call with B. Reddy re monthly fee statements	.20
<b>Total Hours</b>					<b>.80</b>



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DALLAS	NEW YORK	WASHINGTON, D.C.
GENEVA	PALO ALTO	

**FOUNDED 1866**

FEDERAL ID 36-4474078

October 28, 2016

Jefferies LLC  
520 Madison Avenue  
New York, NY 10022

PLEASE INDICATE INVOICE  
NUMBER ON REMITTANCE  
Invoice Number 36067546  
2884  
Client Matter 55734-30390

Warren Resources, Inc.  
Jefferies & Company, Inc. 2884

For professional services rendered through September 30, 2016 as  
shown on the attached exhibits:

Fees	\$3,540.00
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<b>Total Due This Bill</b>	<b><u>\$3,540.00</u></b>
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Remit Check Payments To:  
Sidley Austin LLP  
P.O. Box 0642  
Chicago, Illinois 60690

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Swift Code: CHASUS33XXX

Payment is Due Within 30 Days of Receipt of Invoice

SIDLEY AUSTIN LLP

Invoice Number: 36067546

Jefferies LLC

Warren Resources, Inc.

Invoice Cover SheetJefferies & Company, Inc. Matter Name: Warren Resources, Inc.Jefferies & Company, Inc. Matter Number: 2884Jefferies & Company, Inc. Supervising Attorney: Justin DeSpiritoFee Summary by Timekeeper:

Name	Hours	Rate	Fees
TA Labuda	3.80	\$895.00	\$3,401.00
ME Linder	.20	695.00	139.00
<b>Total Hours and Fees:</b>	<b>4.00</b>		<b>\$3,540.00</b>

Fee Summary by Task:

Code	Code Description	Hours	Fees
C300	Analysis and Advice	4.00	\$3,540.00
	<b>Total Fees:</b>		<b>\$3,540.00</b>

Expense/Disbursements:

Code	Code Description	Amount
E118	Litigation Support Vendors	\$0.00
	<b>Total Expenses</b>	<b>\$0.00</b>

Fees	\$3,540.00
<b>Total Due This Bill</b>	<b><u>\$3,540.00</u></b>

SIDLEY AUSTIN LLP

Invoice Number: 36067546  
 Jefferies LLC

Warren Resources, Inc.

## TIME DETAIL

Date	Name	Task	Activity	Narrative	Hours
09/09/16	TA Labuda	C300	A106	Email from R. Morgner re draft confirmation declaration (.1); review same (.4); email to R. Mornger and J. DeSpirito re same (.1); revise declaration (1.0); emails and conference with B. Reddy re same (.2); further revise declaration (.5); email to client re same (.1).	2.40
09/11/16	TA Labuda	C300	A106	Email from R. Morgner re comments on confirmation declaration (.1); review same (.2); emails with B. Reddy re same (.1).	.40
09/12/16	TA Labuda	C300	A106	Emails with R. Morgner re confirmation declaration revisions (.1); revise declaration (.5); emails with J. Rovira re same (.2); emails with R. Morgner, M. Linder and J. Rovira re executed declaration (.2).	1.00
09/12/16	ME Linder	C300	A106	Emails with R. Morgner, T. Labuda and A&K re Morgner declaration	.20
<b>Total Hours</b>					<b>4.00</b>



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GENEVA	PALO ALTO	

**FOUNDED 1866**

FEDERAL ID 36-4474078

October 31, 2016

Jefferies LLC  
 520 Madison Avenue  
 New York, NY 10022

PLEASE INDICATE INVOICE  
 NUMBER ON REMITTANCE  
 Invoice Number 36068900  
 2884  
 Client Matter 55734-30390

Warren Resources, Inc.  
 Jefferies & Company, Inc. 2884

For professional services rendered through October 31, 2016 as shown  
 on the attached exhibits:

Fees	\$7,621.50
Expenses	<u>3.40</u>
<b>Total Due This Bill</b>	<b><u>\$7,624.90</u></b>

Remit Check Payments To:  
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 P.O. Box 0642  
 Chicago, Illinois 60690

Remit Wire Payments To:  
 Sidley Austin LLP  
 JP Morgan Chase Bank, NA  
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 Swift Code: CHASUS33XXX

Payment is Due Within 30 Days of Receipt of Invoice

SIDLEY AUSTIN LLP

Invoice Number: 36068900

Jefferies LLC

Warren Resources, Inc.

Invoice Cover SheetJefferies & Company, Inc. Matter Name: Warren Resources, Inc.Jefferies & Company, Inc. Matter Number: 2884Jefferies & Company, Inc. Supervising Attorney: Justin DeSpiritoFee Summary by Timekeeper:

Name	Hours	Rate	Fees
TA Labuda	4.40	\$895.00	\$3,938.00
ME Linder	5.30	695.00	3,683.50
<b>Total Hours and Fees:</b>	<b>9.70</b>		<b>\$7,621.50</b>

Fee Summary by Task:

Code	Code Description	Hours	Fees
C300	Analysis and Advice	9.70	\$7,621.50
	<b>Total Fees:</b>		<b>\$7,621.50</b>

Expense/Disbursements:

Code	Code Description	Amount
E106	On-line Research	\$3.40
	<b>Total Expenses</b>	<b>\$3.40</b>

Fees	\$7,621.50
Expenses	<u>3.40</u>
<b>Total Due This Bill</b>	<b><u>\$7,624.90</u></b>



SIDLEY AUSTIN LLP

Invoice Number: 36068900  
 Jefferies LLC

Warren Resources, Inc.

## TIME DETAIL

Date	Name	Task	Activity	Narrative	Hours
10/05/16	TA Labuda	C300	A105	Confer with M. Linder re final fee application preparation and filing issues (.2); review notice of effective date (.1); emails with M. Linder re same (.1).	.40
10/05/16	ME Linder	C300	A105	Emails with T. Labuda re final fee application	.20
10/10/16	TA Labuda	C300	A105	Email and conference with M. Linder re draft final fee application.	.20
10/10/16	ME Linder	C300	A106	Telephone call and email with B. Reddy re final fee application	.20
10/11/16	TA Labuda	C300	A106	Emails with J. Rovira and client re final fee application preparation and draft (.1); work on fee calculation (.3).	.40
10/18/16	TA Labuda	C300	A105	Emails with M. Linder re fee calculation for final fee application (.1); confer with M. Linder re same (.2); emails with M. Linder re final fee application (.1); review same (.5).	1.00
10/18/16	ME Linder	C300	A103	Draft final fee application	2.50
10/18/16	ME Linder	C300	A106	Email to B. Reddy re restructuring fee calculation	.10
10/21/16	TA Labuda	C300	A104	Review and comment on final fee application.	.80
10/24/16	TA Labuda	C300	A103	Work on final fee application.	.80
10/24/16	ME Linder	C300	A105	Confer with T. Labuda re final fee application	.20
10/24/16	ME Linder	C300	A103	Revise final fee application	.50
10/25/16	ME Linder	C300	A106	Telephone calls with B. Reddy re final fee application	.20
10/28/16	TA Labuda	C300	A105	Emails and conference with M. Linder re final fee application expenses and related issues.	.30
10/28/16	ME Linder	C300	A103	Revise final fee application	.10
10/28/16	ME Linder	C300	A106	Emails with client re final fee application	.20
10/28/16	ME Linder	C300	A105	Telephone call and emails with T. Labuda re final fee application	.10
10/31/16	TA Labuda	C300	A105	Emails with B. Reddy and M. Linder re final fee application revisions and expense calculations (.3); emails with J. Rovira re draft application (.1); emails and conference with M. Linder re final fee	.50

SIDLEY AUSTIN LLP

Invoice Number: 36068900  
Jefferies LLC

Warren Resources, Inc.

Date	Name	Task	Activity	Narrative	Hours
				application revisions (.1).	
10/31/16	ME Linder	C300	A103	Revise final fee application	.60
10/31/16	ME Linder	C300	A106	Emails with B. Reddy re final fee application	.20
10/31/16	ME Linder	C300	A105	Emails with T. Labuda re final fee application	.20
Total Hours					<u>9.70</u>